**General Notes:**

* Walter and Wendy owned and lived in their home since 1997
* The location of their home is Block 23456, Lot 00056 and it is in Pluckemin, NJ which is part of Bedminster. Municipality code 1801.
* They do not share their residence with anyone else, and it consists of only one unit
* The SIDN for your site is S24050099

**TY2017 Notes:**

* Relevant pages from their 2017 return are attached.
* There was a small inheritance from an Uncle for $1,000.
* Gambling winnings were $3,400. Gambling losses were $1,000.

**TY2018 Notes:**

* They were the beneficiary of a life insurance policy from an aunt for $5,000
* Total gambling winnings were $5,500. Of that amount, $1,500 was from NJ Lottery.
	+ Gambling losses were $1000.
* The Winston’s received four 1099-Rs
	+ Defense Finance & Accounting SVC, Code 7, IRA box unchecked
	+ ACME IRAs, Code G Rollover, IRA box checked
	+ ACME Trust – Code Q Roth Distribution, IRA box unchecked
	+ Acme Pensions – Code 7, IRA box unchecked

Form PTR-1A is attached

